

FIPT Changes between 1992 and 1993

Barbara J. (WSC Chairperson) appointed the individuals who will be RSRs at the 1993 WSC annual meeting, from Mid-Atlantic Region, Southern Nevada Region, Michigan Region, Ontario Region, and S. Florida Region, to serve on the working group mentioned in the above motion.

Mike P. (RSR, Mid-Atlantic) 92 & 93
Mitch G. (RSR, Southern Nevada) Susan B. 93
Mike W. (RSR, Michigan) Carol K. 93
Bob S. (RSR, Ontario) Vaughn K. 93
Jeff P. (RSR, S. Florida) Matt V. 93

1992 Section 2: Creation of the Trust

The World Service Conference, as Truster, does hereby reaffirm and restate its transfer, assignment, and conveyance of all NA literature and intellectual property to the World Service Office, Inc., as Trustee, to hold and administer them in accordance with this Trust document and its purpose.

1993 Section 2: Creation of the Trust

The Truster, the Fellowship of Narcotics Anonymous as given voice by its groups through their regional service representatives at the World Service Conference, does hereby reaffirm and restate its transfer, assignment, and conveyance of all NA literature, trademarks, service marks, and all other intellectual property to the World Service Office, Inc., as Trustee, to hold and administer in accordance with this Trust document and its purpose.

1992 ARTICLE II: PARTIES TO THE TRUST

The World Service Conference is the Settler and the Truster. World Service Office, Inc. is the Trustee of the Trust. The Fellowship of Narcotics Anonymous as a whole is the Beneficiary of the Trust.

1993

ARTICLE II: PARTIES TO THE TRUST

The Fellowship of Narcotics Anonymous, as given voice by its groups through their regional service representatives at the World Service Conference, is the Settlor and the Trustor. World Service Office, Inc. is the Trustee of the Trust. The Fellowship of Narcotics Anonymous as a whole is the Beneficiary of the Trust.

1992 ARTICLE IV: OPERATIONAL RULES

The World Service Conference and World Service Office, Inc. shall mutually generate and agree upon Trust Operational Rules, which shall be controlling on the Trust and the parties thereto, except if such Rules conflict with the terms of this Instrument.

1993 ARTICLE IV: OPERATIONAL RULES

The Trustor shall generate Trust Operational Rules which shall be controlling on the Trust and the parties thereto except if such Rules conflict with the terms of this Instrument.

1992 Section 4: Trustee's powers

- 5) The power to encumber, mortgage, or pledge Trust Property.
- 8) The power to borrow money for any Trust purpose, to be repaid from proceeds from the sale of products generated from Trust Property.

1993 Section 4: Trustee's powers

- 5) The power to encumber, mortgage, or pledge any portion of the Trust Property except those copyrights, trademarks, and service marks held by the Trust.
 - 8) The power to prudently borrow money for any Trust purpose, to be repaid from proceeds from the sale of products generated from Trust Property.
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1992 ARTICLE VI: REVOCABILITY

This Trust is revocable by the Truster, the World Service Conference.

1993 ARTICLE VI: REVOCABILITY

This Trust is revocable by the Truster.

1992 ARTICLE IX: TRUST REGISTRATION

_____ Chairperson World Service Conference, Truster

1993 ARTICLE IX: TRUST REGISTRATION

ARTICLE IX: TRUST REGISTRATION

_____ Representing the Trustor

1992

SECTION 3: PARTIES OF THE TRUST

Trustor: The World Service Conference

The World Service Conference of Narcotics Anonymous brings regional representatives of the NA Fellowship together with world-level trusted servants to consider matters affecting NA as a whole and to direct NA's world services. As such, it is the Truster of the Fellowship Intellectual Property Trust, and is responsible for the creation, approval, revision, and decommissioning of NA literature, trademarks, service marks, and other intellectual properties. The Truster's specific rights and responsibilities are detailed in Article III of these rules and in the currently applicable service manuals.

1993

SECTION 3: PARTIES OF THE TRUST

Trustor: The Fellowship of Narcotics Anonymous as given voice by its groups through their regional service representatives at the World Service Conference

Equitable ownership of the literature, trademarks, service marks, and all other intellectual properties of the Fellowship of Narcotics Anonymous resides with the Fellowship itself, the basic collective unit of which is the NA group. Decisions concerning NA's intellectual properties directly

affect each individual NA group as well as NA as a whole. For this reason, such decisions are made by the duly authorized representatives of the NA groups, their regional service representatives, when those RSRs gather at NA's World Service Conference. By such means, the Fellowship of Narcotics Anonymous acts as the Trustee of the Fellowship Intellectual Property Trust and is responsible for the creation, approval, revision, and decommissioning of NA literature, trademarks, service marks, and other intellectual properties. The Trustee's specific rights and responsibilities are detailed in Article III of these rules and in the currently applicable service manuals.

1992

Beneficiary: the Fellowship of Narcotics Anonymous

1993

Beneficiary: the Fellowship of Narcotics Anonymous as a whole

1992

ARTICLE II:

INTELLECTUAL PROPERTIES HELD IN TRUST

SECTION 4: COPYRIGHTS

The Trust holds legal title to the copyrights for all books, booklets, pamphlets, workbooks, audio and/or video recordings, and service guides, both in original and in translation, that have been approved by the World Service Conference or its predecessors. The Trust holds legal title to the copyrights for all volumes and numbers, both in original and in translation, of *The NA Way Magazine*, a periodical publication created and directed by the World Service Conference. The Trust holds legal title to the copyrights for all literary works in progress, both in original and in translation, developed by the World Service Conference, its boards, and its committees.

1993

ARTICLE II:

INTELLECTUAL PROPERTIES HELD IN TRUST

SECTION 4: COPYRIGHTS

The Trust holds legal title to the copyrights for all books, booklets, pamphlets, and audio and/or video recordings, both in original and in translation, that have been approved by the World Service Conference or its predecessors. The Trust holds legal title to the copyrights for all volumes and numbers, both in original and in translation, of *The NA Way Magazine*, a periodical publication created and directed by the World Service Conference. The Trust holds legal title to the copyrights for all literary works in progress, both in original and in translation, developed by the World Service Conference, its boards, and its committees.

1992

SECTION 5: NATURE OF OWNERSHIP OF THE TRUST'S COPYRIGHTED LITERATURE

The creation of all new or revised Trust literary properties will be commissioned by the Trustee, either directly or through a subordinate board or committee. The process used to create those properties, from commencement to conclusion, will be under the constant control of the Trustee, exercised directly or by a subordinate board or committee. Individuals who take part in the creation of those properties will do so as employees of either the Trustee or the Trustee,

whether salaried or volunteer, with full knowledge of the commissioning and controlling interests of the Trustee. No individual participant in any project designed to create or revise Trust literature will retain any claim of copyright with respect to their contributions thereto. The ownership of these Trust Properties will be registered in the name of the Trustee.

1993

**SECTION 5: NATURE OF OWNERSHIP OF
THE TRUST'S COPYRIGHTED LITERATURE**

The creation of all new or revised Trust literary properties will be commissioned by the Trustor, either directly or through a subordinate board or committee of the World Service Conference. The process used to create those properties, from commencement to conclusion, will be under the constant control of the Trustor, exercised directly or by a subordinate board or committee of the World Service Conference. Individuals who take part in the creation of those properties will do so as employees of either the Trustor or the Trustee, whether salaried or volunteer, with full knowledge of the commissioning and controlling interests of the Trustor. No individual participant in any project designed to create or revise Trust literature will retain any claim of copyright with respect to their contributions thereto. The ownership of these Trust Properties will be registered in the name of the Trustee.

1992

**ARTICLE III:
RIGHTS AND RESPONSIBILITIES
OF THE TRUSTOR**

SECTION 1: GENERAL RIGHTS AND RESPONSIBILITIES

The World Service Conference of Narcotics Anonymous, Trustor of the Fellowship Intellectual Property Trust, is the body given authority by the NA Fellowship to make decisions and deliver services affecting the NA Fellowship as a whole. As such, the Trustor has sole authority to approve any revision of the NA Fellowship's adaptation of the Twelve Steps and Twelve Traditions. The Trustor and its designated agents have sole authority to commission, direct, and approve the creation and revision of books, booklets, informational pamphlets, service guides, and periodicals for and on behalf of the NA Fellowship. The Trustor and its designated agents have sole authority to create or revise trademarks and service marks for and on behalf of the NA Fellowship.

1993

**ARTICLE III:
RIGHTS AND RESPONSIBILITIES
OF THE TRUSTOR**

SECTION 1: GENERAL RIGHTS AND RESPONSIBILITIES

The Fellowship of Narcotics Anonymous as given voice by its groups through their regional service representatives at NA's World Service Conference, as Trustor, has sole authority to approve any proposed revision of the NA Fellowship's adaptation of the Twelve Steps and Twelve Traditions. The Trustor and its designated agents have sole authority to commission, direct, and approve the creation and revision of books, booklets, and informational pamphlets for and on behalf of the NA Fellowship. The Trustor and its designated agents have sole authority to create or revise trademarks and service marks for and on behalf of the NA Fellowship.

1992

SECTION 2: PREDECESSOR TO THE WORLD SERVICE CONFERENCE

The World Service Board of Trustees of Narcotics Anonymous and its agents, from its founding until the first meeting of the World Service Conference on November 13, 1976, had sole authority to make decisions and deliver services affecting the NA Fellowship as a whole. Upon the creation of the World Service Conference, the World Service Board's authority passed to the Conference.

1993

SECTION 2: PREDECESSOR TO THE WORLD SERVICE CONFERENCE

DELETED, section 2 entirely (Section 3 and 4 were then moved up to 2 and 3)

1992

ARTICLE IV

RIGHTS AND RESPONSIBILITIES

OF THE TRUSTEE

SECTION 9: UTILIZATION OF REVENUES

From the revenues accruing from licenses, covenants, or sale of products generated from Trust Properties, the Trustee shall provide services as directed by the Truster, including but not limited to the following services:

1. The Trustee shall provide administrative, organizational, and logistical services to the World Service Conference of Narcotics Anonymous and the Fellowship of Narcotics Anonymous at large in whatever capacities the Truster may desire or direct.
3. The Trustee shall publish and distribute periodicals written or prepared by and/or for the Fellowship of Narcotics Anonymous as it may be directed by the Truster.
4. The Trustee shall not utilize revenues generated from Trust Properties to engage in any activities or exercise any powers that are not in furtherance of the purposes described above.

1993

ARTICLE IV

RIGHTS AND RESPONSIBILITIES

OF THE TRUSTEE

SECTION 9: UTILIZATION OF REVENUES

From the revenues accruing from licenses, covenants, or sale of products generated from Trust Properties, the Trustee shall provide services as directed by the World Service Conference, including but not limited to the following:

1. The Trustee shall provide administrative, organizational, and logistical services to the World Service Conference of Narcotics Anonymous and the Fellowship of Narcotics Anonymous at large.
 3. The Trustee shall publish and distribute periodicals written or prepared by and/ or for the World Service Conference.
 4. The Trustee shall not utilize revenues generated from Trust Properties to engage in any activities or exercise any powers that are not in furtherance of the primary purpose of Narcotics Anonymous, which is to carry the NA message to the still-suffering addict.
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1992

Auditing

Each year, the Trustee shall contract with a certified public accountant who will conduct a review audit of the Trust's fiscal activity. In addition, every five years the Trustee shall contract with a certified public accountant who will conduct a certified process audit to evaluate the internal policies and procedures used by the Trustee in administering the Trust, their effectiveness, and the Trustee's adherence thereto. The results of these audits shall be published to the Truster at or before its annual meeting.

1993

Auditing

DELETED, section on Auditing

1992

SECTION 11: PROTECTION OF TRUST PROPERTIES

3. At least three-quarters of the directors of the corporation identified as Trustee must approve a proposal to file suit.
4. The Trustee's intent to file suit must be ratified by at least two-thirds of the members of the World Service Board of Trustees before suit may be filed.
5. Prior to filing, the Trustee will report to all World Service Conference participants its intent to file infringement suit, unless the provision of such a report would demonstrably impair the Trustee's ability to effectively protect Trust Property. In the event that prior notice of intention to protect the intellectual properties of the Trust would jeopardize the success of any action, appropriate provisions or remedies such as injunctions and seizure orders may be sought without prior notice.
6. Once filed, settlement of infringement litigation shall be at the discretion of the Trustee, the chairperson and vice chairperson of the World Service Conference, and the chairperson and vice chairperson of the World Service Board of Trustees.

1993

SECTION 11: PROTECTION OF TRUST PROPERTIES

3. Prior to filing suit, at least three-quarters of the directors of the World Service Office corporation must approve the action. The corporation's intent to file suit must be ratified by two-thirds of the participants in a voting group composed of the chairperson and vice chairperson of the WSC Administrative Committee and the members of the World Service Board of Trustees before suit may be filed.
4. Prior to filing, the Trustee will report to all World Service Conference participants its intent to file infringement suit, unless the provision of such a report would demonstrably impair the Trustee's ability to effectively protect Trust Property. In the event that prior notice of intention to protect the intellectual properties of the Trust would jeopardize the success of any action, appropriate provisions or remedies such as injunctions and seizure orders may be sought without prior notice.
5. Once filed, settlement of infringement litigation shall be at the discretion of the Trustee, the chairperson and vice chairperson of the World Service Conference, and the chairperson and vice chairperson of the World Service Board of Trustees.

Deleted # 6

1992

SECTION 12: TRUSTEE REPORTING OBLIGATION

Each year, the Trustee shall give a full written report of its activities to the Truster. This report shall be delivered to all voting participants of the World Service Conference at or before its annual meeting, and shall be available at cost or less to any Narcotics Anonymous member. This report shall include:

1. A review audit of the Trust for the previous year. Additionally, every five years it shall include a process audit of the Trustee's fiscal management procedures.
2. A description of all Trustee activities funded from proceeds generated by the Trust in the previous year.
3. A budget and project-description for Trustee activities planned for the coming year.

1993

SECTION 12: TRUSTEE REPORTING OBLIGATION

Each year, the Trustee shall give a full written report of its activities to the Truster. This report shall be delivered to all participants of the World Service Conference at or before its annual meeting, and shall be available at cost or less to any Narcotics Anonymous member. This report shall include:

1. An audit of the Trust for the previous year. Additionally, every five years it shall include a performance audit of the Trustee's fiscal management procedures. These audits shall be performed by a certified public accountant.
2. A description of all Trustee activities funded from proceeds generated by the Trust in the previous year.
3. A budget and project description for Trustee activities planned for the coming year.

1992

**ARTICLE V:
RIGHTS AND RESPONSIBILITIES
OF THE BENEFICIARY**

SECTION 1: FELLOWSHIP USE OF TRUST PROPERTIES

Reproductions of all Trust Properties, including NA's adapted Twelve Steps and Twelve Traditions, published NA literature, and NA's trademarks and service marks, are to be available for the use of the Beneficiary, the Fellowship of Narcotics Anonymous. However, neither the Beneficiary itself nor its members have the legal right to produce or reproduce any Trust Properties.

1993

**ARTICLE V:
RIGHTS AND RESPONSIBILITIES
OF THE BENEFICIARY**

SECTION 1: FELLOWSHIP USE OF TRUST PROPERTIES

Use of NA's copyrights, trademarks, and service marks by NA groups, service boards, and committees is covered in a separate document called "Internal Use of NA Intellectual Property."

1992

SECTION 3: INSPECTION OF TRUSTEE ACTIVITIES

Conditions of inspection

Any regional service committee may inspect the records and operations of the Trust on behalf of the Beneficiary, provided the following conditions are met.

1. A region's motion to conduct an inspection of the Trust must be approved by two-thirds or more of the regional service committee's voting participants.
2. The regional service committee wishing to inspect the Trust must assume the full expense of the inspection, including the expenses of the two members of the World Service Board of Trustees and the one member of the board of directors of the corporation designated as Trustee who will take part in the inspection.

1993

SECTION 3: INSPECTION OF TRUSTEE ACTIVITIES

Conditions of inspection

Any regional service committee or equivalent service body may inspect the records and operations of the Trust on behalf of the Beneficiary, provided the following conditions are met.

1. A motion to conduct an inspection of the Trust must be approved by a regional service committee or its equivalent.
 2. The regional service committee wishing to inspect the Trust must assume the expense associated with the participation of its own representative in the inspection. All other costs associated with the inspection shall be borne by the Trustee.
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1992

Inspection limitation

A Trust inspection conducted by a regional service committee on behalf of the Beneficiary may examine any aspect of the Trustee's operations, including all records, with the exception of the Trustee's personnel records.

1993

Inspection limitation

A Trust inspection conducted by a regional service committee on behalf of the Beneficiary may examine any aspect of the Trustee's operations, including all records, with the exception of documents privileged by law, including but not limited to the Trustee's personnel records.

1992

ARTICLE VI:

REVOCAION AND REASSIGNMENT OF THE TRUSTEE'S RIGHTS AND RESPONSIBILITIES

SECTION 2: REVOCATION PROCESS

1. A majority of the voting participants of the World Service Conference must approve before proceeding with the revocation process.
6. Any World Service Conference motion to revoke the Trustee's rights and responsibilities arising from the committee's study will require approval of three-fourths of the voting Conference participants recorded as present in the roll call immediately prior to the vote.

1993

ARTICLE VI:

REVOCAION AND REASSIGNMENT OF THE TRUSTEE'S RIGHTS AND RESPONSIBILITIES

1. A majority of regional service representatives must approve before proceeding with the revocation process.
 6. Any motion to revoke the Trustee's rights and responsibilities arising from the committee's study will require approval of two-thirds of the regional service representatives recorded as present in the WSC roll call immediately prior to the vote.
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1992

ARTICLE VII:

REVISION OF TRUST RULES AND INSTRUMENT

SECTION 1: REVISION OF TRUST OPERATIONAL RULES

The Trust Operational Rules may be revised by the Truster under the procedures normally applied to changes in Truster policy.

1993

ARTICLE VII:

REVISION OF TRUST RULES AND INSTRUMENT

SECTION 1: REVISION OF TRUST OPERATIONAL RULES

The Trust Operational Rules may be revised by the "yes" vote of two-thirds of those regional service representatives recorded as present in the World Service Conference roll call immediately prior to the vote.

1992

SECTION 2: REVISION OF TRUST INSTRUMENT

2. After such review is approved by the Conference, proposed revisions will be open for a six-month review and input period, after which the proposed revisions will be presented in the *Conference Agenda Report* for adoption.
3. A motion to adopt any proposed revisions to the Trust Instrument will require approval of three-fourths of those Conference voting participants recorded as present in the roll call immediately prior to the vote.

1993

SECTION 2: REVISION OF TRUST INSTRUMENT

2. After such review is approved, proposed revisions will be open for a six-month review and input period, after which the proposed revisions will be presented in the *Conference Agenda Report* for adoption.
 3. A motion to adopt any proposed revisions to the Trust Instrument will require a vote of "yes" from two-thirds of those regional service representatives recorded as present in the World Service Conference roll call immediately prior to the vote.
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